



Musical Legacy Society Enrollment Form

1. Please check one of the following:

- I have included the Spokane Symphony in my estate planning. Please enroll me in the Musical Legacy Society. You may publish my name on the MLS list.

Please indicate recognition name – how you would like your name(s) to appear in the program book:

- I have included the Spokane Symphony in my estate planning. Please enroll me in the Musical Legacy Society. However, please do not publish my name.

2. Please print:

Name(s) _____

Address _____

City, State, Zip _____

Signature _____ Date _____

3. Providing details of your bequest at this time will allow us to ensure that your wishes are honored. Please feel free to share with us any information you are comfortable with, and indicate the type of gift you have made. I have provided for the Spokane Symphony as follows:

- Charitable bequest – indicate type of bequest:
 specific amount residual amount
 percentage if all heirs deceased

- Charitable remainder trust
 Charitable gift annuity
 Retirement plan designation
 Insurance designation
 Pooled income fund account
 Charitable lead trust
 Other _____

Name of Attorney, Executor, or Trustee: (optional)

Address: _____

Email: _____

Phone: _____

4. Estimated gift value: (optional) _____